**INTEREST RATES MARKET NOTICE**

**Date: 29 September 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV039”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 September 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** IV039

**Nominal Issued** R 119,000,000.00

**Issue Price** 128.16932%

**Coupon** 11.6% (3 Month JIBAR as at 29 Jul 2016 of 7.35% plus 425bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2027

**Books Close Date(s)** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 29 September 2016

**Date Convention** Following

**Interest Commencement Date** 29 September 2016

**First Interest Payment Date** 31 January 2017

**Call / Step Up Date** 31 January 2022

**ISIN No.** ZAG000139700

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV039-Pricing%20Supplement-29.09.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV039-Pricing%20Supplement-29.09.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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